



Wisconsin Legacy Society

UNIVERSITY OF WISCONSIN FOUNDATION

Your legacy. Their future.

STATEMENT OF DEFERRED GIFT PROVISION

As an indication of support for the University of Wisconsin-Madison, I/we are pleased to confirm that a provision has been made in my/our estate plan naming the **University of Wisconsin Foundation**.

Name(s): _____

Address: _____

City

State

Zip

Phone: _____ Email: _____

Bequest/Will Trust Retirement Plan Life Insurance Real Estate

Other _____

With the understanding that values are subject to change and that this planned gift is completely revocable, the approximate value of this future gift is \$ _____.

My/our provision names the "University of Wisconsin Foundation" as the beneficiary.

This gift is:

Unrestricted to be used to benefit the University of Wisconsin-Madison where the need is greatest.

Shall be used to support the following college, school, department, center, program and/or purpose(s): _____

Information shared by our donors is always considered confidential and can be accessed only by UW Foundation staff and select, relevant UW-Madison staff. If you have further preferences regarding the information you are sharing, please review the following statements so we can recognize you appropriately:

I/we approve of recognition of my/our intentions in donor lists and at UW events
Please list my/our name as _____

Do not recognize me/us for my/our intentions in donor lists and at UW events

Note: It is understood that this document is not binding upon the Donor(s) or his/her/their estate as to the value of the provision herein described.

Signature of Donor: _____ Date _____

Signature of Donor: _____ Date _____